



TM



Excellent

TM

Customer loyalty programme.



Customer loyalty reflects a customer's willingness to buy from or work with a brand again and again, and it's the result of a positive customer experience, customer satisfaction, and the value of the products or services the customer gets from the transaction.

- ❖ Companies with satisfied, loyal customers enjoy higher margins, greater profits-And consequently, higher stock price-earnings Multiples.
- ❖ Define customer type creation on basis of purchase.
 - ❖ Points redemption with cash discount.
 - ❖ Mobile No. wise customer tracking.
 - ❖ Points print and SMS option.



Open busy and Press (ctrl +shift +O)



Busy 17 Rel 9.9 | Stat Rel 077 | Model : EM (Demo Copy) | Abc Pvt Ltd.. (F.Y. 2018-19)

>> Company Administration Transactions Display Print/Email/SMS House-Keeping Help Favourites Add-On

► Masters
► Configuration
► Users
► Utilities
► Bulk Updates
► Data Export Import
► Miscellaneous Data Entry
► Change Financial Year

Add To Favourites Create Shortcut

CL +

Configurations

Customer Type	Apply Item Exclude
Sales Point	Apply Decimal Value for Points
Redemption Point	Apply Customer Details
SMS Config	Points OF Print
E-Mail Config	Gift Item
Coupon Config	Apply Series Config (Sale)
Customer Registration	Apply Series Config (Sale Return)
Points (Opening)	Customer Details
Modify Points Manually	Bill Wise Points Report
Apply Separate Billing Details	Series Wise Sales Analysis Report

Change Financial Year

Esc=>Quit

Administration -> Masters

Shortcut Keys

- F1 Help
- F1 Add Account
- F2 Add Item
- F3 Add Master
- F3 Add Voucher
- F5 Add Payment
- F6 Add Receipt
- F7 Add Journal
- F8 Add Sales
- F9 Add Purchase
- B Balance Sheet
- I Trial Balance
- S Stock Status
- A Acc. Summary
- L Acc. Ledger
- I Item Summary
- G Item Ledger
- V GST Summary
- U Switch User
- E Configuration
- K Lock Program

Training Videos

- GST Help
- GST Portal

F10 Calculator

Busy

Company : Abc Pvt Ltd.. (F.Y. 2018-19) - (GSTIN :) COMP0001 - User : A ; State - Delhi
BUSY - Business Accounting Software ; (c) Busy Infotech Pvt. Ltd, Delhi ; www.busy.in

Your Company Logo

Monday
22-10-2018

5:44 PM
2018/10/22

1. Describe customer type like (silver, gold , platinum)
2. Sale point
3. Redemption point
4. SMS conf.
5. Email configuration.
6. coupon



Add customer type



Busy 17 Rel 9.9 | Stat Rel 077 | Model: EM (Demo Copy) | Abc Pvt Ltd.. (F.Y. 2018-19)

>> Company Administration Transactions Display Print/Email/SMS House-Keeping Help Favourites Add-On

Shortcut Keys

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- F Configuration
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Training Videos
GST Help
GST Portal

F10 Calculator

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5:48 PM 2018/10/22

CL +

Configurations

Customer Type Apply Item Exclude

Sales Point Apply Decimal Value for Points

Customer Type Configuration

S.No.	From	To	Customer Type
1			
2			
3			
4			
5			
6			

>= 0.00

Ok Quit

Esc=>Quit; F3 => Add Cust Type; Alt+ M=<= Modify Cust Type

Apply Separate Billing Details Series Wise Sales Analysis Report

Change Financial Year

Esc=>Quit

Administration --> Masters

1. Select range of purchasing power of customer



Add customer type (Alt +F3)



Busy 17, Rel 9.9 | Stat Rel 077 | Model : EM (Demo Copy) | Abc Pvt Ltd.. (F.Y. 2018-19)

>> Company Administration Transactions Display Print/Email/SMS House-Keeping Help Favourites Add-On

Shortcut Keys

- F1 Help
- F1 Add Account
- F2 Add Item
- F3 Add Master
- F3 Add Voucher
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F10 Calculator

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CollectionEngineEXE
Unable to Connect to Company Code: COMP0003

Your Company Logo

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22-10-2018

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2018/10/22

Administration --> Masters

Customer Type Configuration

S.No.	Customer Type
1	
2	
3	
4	
5	
6	

Esc=>Quit; F3 => Add Cust Type; Alt+ M<= Modify Cust Type

Apply Separate Billing Details Series Wise Sales Analysis Report

Change Financial Year

Esc=>Quit

1. Create customer type.
Like
(silver, gold ,
platinum)



Press (Alt+F3) for creating customer type.



Busy 17 Rel 9.9 | Stat Rel 077 | Model : EM (Demo Copy) | Abc Pvt Ltd.. (F.Y. 2018-19)

>> Company Administration Transactions Display Print/Email/SMS House-Keeping Help Favourites Add-On

Shortcut Keys

- F1 Help
- F1 Add Account
- F2 Add Item
- F3 Add Master
- F3 Add Voucher
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- F Configuration
- K Lock Program

Training Videos

- GST Help
- GST Portal

F10 Calculator

Monday 22-10-2018

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Administration --> Masters

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CollectionEngineEXE
Unable to Connect to Company Code : COMP0008

Your Company Logo

Customer Type Configuration

S.No.	Customer Type
1	
2	
3	silver customer
4	
5	
6	

OK Quit

Esc=>Quit F2<=>Done

OK Quit

Esc=>Quit; F3 => Add Cust Type; Alt+ M<=> Modify Cust Type

Apply Separate Billing Details Series Wise Sales Analysis Report

Change Financial Year

Esc=>Quit

Creating according to need.



Save customer type configuration.



Busy 17 Rel 9.9 | Stat Rel 077 | Model : EM (Demo Copy) | Abc Pvt Ltd., (F.Y. 2018-19)

>> Company Administration Transactions Display Print/Email/SMS House-Keeping Help Favourites Add-On

Masters
Configuration
Users
Utilities
Bulk Updations
Data Export Import
Miscellaneous Data Entry
Change Financial Year

Add To Favourites Create Shortcut

CL +
Configurations

Customer Type Apply Item Exclude

Sales Point Apply Decimal Value for Prints

CL +
Customer Type Configuration

S.No.	From	To	Customer Type
1	0.00	10000.00	Silver Customer
2	10001.00	100000.00	Gold Customer
3			Platinum Customer
4			Silver Customer
5			
6			

>= 0.00

Ok Quit

Esc=>Quit; F3 => Add Cust Type; Alt+ M=<= Modify Cust Type

Apply Separate Billing Details Series Wise Sales Analysis Report

Change Financial Year

Esc=>Quit

Administration --> Masters

Shortcut Keys

- F1 Help
- F1 Add Account
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- K Lock Program

Training Videos
GST Help
GST Portal

F10 Calculator

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Monday
22-10-2018

5:51 PM
2018/10/22

Select customer type According to Their range.



In last select highest range of purchasing power



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>> Company Administration Transactions Display Print/Email/SMS House-Keeping Help Favourites Add-On

- Masters
- Configuration
- Users
- Utilities
- Bulk Updations
- Data Export Import
- Miscellaneous Data Entry
- Change Financial Year

Add To Favourites Create Shortcut

CL +

Configurations

Customer Type Apply Item Exclude

Sales Point Apply Decimal Value for Points

Customer Type Configuration

S.No.	From	To	Customer Type
1	0.00	10000.00	Silver Customer
2	10001.00	100000.00	Gold Customer
3			
4			
5			
6			

>= 100001.00 Platium Customer

Ok Quit

Esc=>Quit; F3 => Add Cust Type; Alt+ M<= Modify Cust Type

Apply Separate Billing Details Series Wise Sales Analysis Report

Change Financial Year

Esc=>Quit

Administration --> Masters

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Shortcut Keys

- F1 Help
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- U Switch User
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F10 Calculator

Set all configuration Then save.



2. Sales point configuration.



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>> Company Administration Transactions Display Print/Email/SMS House-Keeping Help Favourites Add-On

Masters
Configuration
Users
Utilities
Bulk Updates
Data Export Import
Miscellaneous Data Entry
Change Financial Year

Add To Favourites Create Shortcut

CL +

Configurations

Customer Type Apply Item Exclude

Sales Point Apply Decimal Value for Points

CL +

Sales Point Configuration

Sales Value 100.00 Rs.

S.No.	Customer Type	Points
1	Gold Customer	1
2	Platium Customer	2
3	Silver Customer	5
4		
5		
6		

Ok Quit

Esc=>Quit; F3 => Add Cust Type; Alt+ M<= Modify Cust Type

Apply Separate Billing Details Series Wise Sales Analysis Report

Change Financial Year

Esc=>Quit

Administration --> Masters

Shortcut Keys

- F1 Help
- F1 Add Account
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- U Switch User
- F Configuration
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F10 Calculator

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CollectionEngineEXE
Unable to Connect to Company Code : COMP0008

Monday
22-10-2018

5:52 PM
2018/10/22

1. Configure value of point in sales value.
2. Put customer type according to their point.



3.Redemption point configuration.



CL +

Configurations

Customer Type Apply Item Exclude

CL +

Redemption Point Configuration

Redemption Points 100 Require OTP

S.No.	Customer Type	Amount
1	Gold Customer	100.00
2	Platium Customer	100.00
3	Silver Customer	100.00
4		
5		
6		
7		

Min. Redemption Points 100

Ok Quit

Esc=>Quit; F3 => Add Cust Type; Alt+ M<= Modify Cust Type

Change Financial Year

Esc=>Quit

Administration --> Masters

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1.Put Redemption points
2.And value of point according to their customer type.
3.Min redemption points describe.



4.SMS Configuration.



Administration --> Configuration --> SMS API Configuration

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Monday
22-10-2018

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2018/10/22

1. Select format.
2. Select offline or online.
3. Select template.



5. Email configuration.



Administration --> Configuration --> SMS API Configuration

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2018/10/22

1. Select
Sender id,
Password,
Sender name,
SMTP server,
SMTP port.



6. Coupon configuration (Birthday coupon and Anniversary coupon)



Administration --> Configuration --> SMS API Configuration

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Monday
22-10-2018

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2018/10/22

1. Select prefix and suffix.
2. configure Starting no.



7. Customer registration



Administration --> Configuration --> SMS API Configuration

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Monday 22-10-2018

6:00 PM 2018/10/22

Here, two ways for customer registration.

1. Modify customer registration



Add customer in customer registration .



Busy 17. Rel 9.9 | Stat Rel.077 | Model : EM (Demo Copy) | Abc Pvt Ltd.. (F.Y. 2018-19)

>> Company Administration Transactions Display Print/Email/SMS House-Keeping Help Favourites Add-On

Configuration

- Features / Options
- Vouchers Configuration
- Masters Configuration
- Hardware Configuration
- User Dash Board Configuration
- Party Dash Board Configuration
- Email Configuration
- SMS API Configuration
- Backup Configuration
- Invoice / Document Printing
- Accounting Voucher Printing
- Columnar Reports
- Letters Text Configuration
- Labels Printing Configuration
- References/Group Summary Printing Con
- Report Header Printing
- Item Details Printing in Reports
- Final Results Configuration
- Warning Alarms
- Maximum Entries in Voucher
- Ageing Analysis Time Slabs
- Interest Calculation Slabs
- Party-wise Item Filter
- Tag Bill Sundries Voucher-wise
- Tag Bill Sundry Values Party-wise
- Mapping of Masters
- List of Holidays

Customer Registration New Customer

Customer Mobile No. 8743009499

Card Number 001

Customer Type Silver Customer

Customer Name Shailendra

Customer Address Kanpur

E-Mail ID shailendra@excellentsoftwares.com

DOB Date Of Birth 15/10/1992

Married

Ok Quit

Esc=>Quit

Change Financial Year

Esc=>Quit

Administration --> Configuration --> SMS API Configuration

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Your Company Logo

Monday 22-10-2018

6:04 PM 2018/10/22

Shortcut Keys

- F1 Help
- F1 Add Account
- F2 Add Item
- F3 Add Master
- F3 Add Voucher
- F5 Add Payment
- F6 Add Receipt
- F7 Add Journal
- F8 Add Sales
- F9 Add Purchase
- B Balance Sheet
- I Trial Balance
- S Stock Status
- A Acc. Summary
- L Acc. Ledger
- I Item Summary
- G Item Ledger
- Y GST Summary
- U Switch User
- F Configuration
- K Lock Program
- Training Videos
- GST Help
- GST Portal
- F10 Calculator

add customer detail



8. Points opening.



Busy 17, Rel 9.9 | Stat Rel 077 | Model : EM (Demo Copy) | Abc Pvt Ltd. (F.Y. 2018-19)

>> Company Administration Transactions Display Print/Email/SMS House-Keeping Help Favourites Add-On

Configuration

- Features / Options
- Vouchers Configuration
- Masters Configuration
- Hardware Configuration
- User Dash Board Configuration
- Party Dash Board Configuration
- Email Configuration
- SMS API Configuration
- Backup Configuration
- Invoice / Document Printing
- Accounting Voucher Printing
- Columnar Reports
- Letters Text Configuration
- Labels Printing Configuration
- References/Group Summary Printing Control
- Report Header Printing
- Item Details Printing in Reports
- Final Results Configuration
- Warning Alarms
- Maximum Entries in Voucher
- Ageing Analysis Time Slabs
- Interest Calculation Slabs
- Party-wise Item Filter
- Tag Bill Sundries Voucher-wise
- Tag Bill Sundry Values Party-wise
- Mapping of Masters
- List of Holidays

CL +
CL +

Points (Opening)

S.No.	Customer Mobile No.	Points
1	8743009499	100
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		
21		
22		

Ok Quit

Esc=> Quit F2 => Save

Administration --> Configuration --> SMS API Configuration

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Your Company Logo Monday 22-10-2018

6:05 PM 2018/10/22

Shortcut Keys

- F1 Help
- F1 Add Account
- F2 Add Item
- F3 Add Master
- F3 Add Voucher
- F5 Add Payment
- F6 Add Receipt
- F7 Add Journal
- F8 Add Sales
- F9 Add Purchase
- B Balance Sheet
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F10 Calculator

Put opening points according to customer registered Mobile No.



9. Modify points.



Administration --> Configuration --> SMS API Configuration

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6:05 PM
2018/10/22

Modify customer points

1. Put registered mobile no of customer , current points show in loyalty points.
2. Select Status (increase or decrease point)
3. How much points increase Or decrease.



10. Apply separate billing details.



The screenshot shows the BUSY software interface. The main window is titled 'Configurations' and contains several sections with buttons: 'Customer Type', 'Apply Item Exclude', 'Sales Point', 'Apply Decimal Value for Points', 'Redemption', 'Apply Separate Billing Details', 'SMS', 'Apply Separate Billing Details for Cash Billing' (with a checked checkbox), 'E-Mail', 'Coupons', 'Customer', 'Config (Sale)', 'Points', 'Config (Sale Return)', 'Modify Points Manually', 'Bill Wise Points Report', 'Apply Separate Billing Details', 'Series Wise Sales Analysis Report', and 'Change Financial Year'. A 'Shortcut Keys' panel on the right lists various function keys and their corresponding actions. The bottom status bar shows 'Administration --> Configuration --> SMS API Configuration' and 'Company : Abc Pvt Ltd.. (F.Y. 2018-19) - (GSTIN :) COMP0001 - User : A ; State - Delhi'. The taskbar at the bottom shows the date and time as 6:05 PM on 2018/10/22.

For cash billing
Separate billing
details.



11. Apply item exclude



The screenshot shows the Busy accounting software interface. The main window is titled 'CL + Configurations' and contains several configuration options:

- Customer Type: Apply Item Exclude
- Sales Point: Apply Decimal Value for Points
- Redemp: CL + (selected), Customer Details
- SMS: OF Config, OF Print
- E-Mail: Item
- Coupo: Config (Sale)
- Customer: Config (Sale Return)
- Points: OK, Quit
- Modify Points Manually: Bill Wise Points Report
- Apply Separate Billing Details: Series Wise Sales Analysis Report
- Change Financial Year

The 'OF Config' window is open, showing a checkbox for 'Items To Exclude' which is currently unchecked. The status bar at the bottom indicates 'Administration -> Masters -> Item -> Add'.

Configuration Available for Those item Who will not get points.



In busy optional field open in item master.



Busy 17 Rel 9.9 | Stat Rel 077 | Model : EM (Demo Copy) | Abc Pvt Ltd.. (F.Y. 2018-19)

List - F5 Copy - F12 Paste - [F12] Shortcut Keys

Add Item Master

Name Text Item 1
Alias
Print Name Text Item 1
Group Rm

Main Unit Details
Unit
Op. Stock (Qty.) 0.00
Op. Stock (Value)

Tax Category
HSN/SAC Code for GST
Item Price Info
Sales Price applied on Purc. Price applied on
Sales Price 0.00
Purc. Price 0.00
M.R.P. 0.00
Min. Sales Price 0.00
Self-Val. Price 0.00

Discount & Markup Det.
Sale Discount 0.00 Purc. Discount 0.00
Sale Compound Disc. Purc. Compound Disc.
Specify Sales Disc.Structure N Specify Purc. Disc.Structure N

Sale Markup Purc. Markup
Sale Comp. Markup Purc. Comp. Markup
Specify Sales Markup Structure Specify Purc.Markup Structure

Item Description

Optional fields : Text Item 1
Type Normal
Exclude 0
0
01
Esc=>Quit F2=

Batch-wise Details
Exp./Mfg. Date Required Expiry Days
Specify Default MC
Freeze MC for Item
Total No. of Authors (Max. 10) Don't Maintain Stock Balance N
Pick Item Sizing Info. from Item Description
Specify Default Vendor N

Notes Opt. Fields Multiple Alias ITEM IMAGE Save Quit

Esc=>Quit F2=>Done

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F1 Help
F1 Add Account
F2 Add Item
F3 Add Master
F3 Add Voucher
F5 Add Payment
F6 Add Receipt
F7 Add Journal
F8 Add Sales
F9 Add Purchase
B Balance Sheet
I Trial Balance
S Stock Status
A Acc. Summary
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F10 Calculator

Select zero if not calculate points in item.



Optional field



Busy 17, Rel 9.9 | Stat Rel 077 | Model : EM (Demo Copy) | Abc Pvt Ltd., (F.Y. 2018-19)

Next - PgDn Prev - PgUp List - F5 Delete - F8 Copy - F12 Paste - [F12]

Modify Item Master

Name **Text Item 1**

Alias

Print Name **Text Item 1**

Group **Rm**

Main Unit Details

Unit **Pcs.**

Op. Stock (Qty.) **0.00**

Op. Stock (Value)

Tax Category **GST 12%**

HSN/SAC Code for GST

Item Price Info

Sales Price applied on **Purc. Price applied on**

Sales Price (Pcs.) **0.00**

Purc. Price (Pcs.) **0.00**

M.R.P. (Pcs.) **0.00**

Min. Sales Price (Pcs.) **0.00**

Self-Val. Price **0.00**

Packaging Unit Details

Packaging Unit **Con. Factor**

Sales Price (Pcs.) **Purc. Price (Pcs.)**

Default Unit for Sales **Default Unit for Purc.**

Tax Inclusive Sale Price **N** Tax Inclusive Purchase **N**

Specify Sales Account **N**

Specify Purc Account **N**

-Discount & Markup Det.

Sale Discount **0.00** Purc. Discount **0.00**

Sale Compound Disc. Purc. Compound Disc.

Specify Sales Disc.Structure **N** Specify Purc. Disc.Structure **N**

Sale Markup Purc. Markup

Sale Comp. Markup Purc. Comp. Markup

Specify Sales Markup Structure Specify Purc.Markup Structure

-Item Description

Optional Fields : Text Item 1

Type **Normal**

Exclude **1**

OK

Esc=>Quit F2=>Done F4=>Pick From Database

MRP-wise Details

Exp./Mfg. Date Required Expiry Days

Specify Default MC

Freeze MC for Item

Total No. of Authors (Max. 10) Don't Maintain Stock Balance **N**

Pick Item Sizing Info. from Item Description

Specify Default Vendor **N**

Notes Opt. Fields Multiple Alias ITEM IMAGE Save Quit

Esc=>Quit F2=>Done

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Your Company Logo

Tuesday 23-10-2018

1:39 PM 2018/10/23

Shortcut Keys

- F1 Help
- F1 Add Account
- F2 Add Item
- F3 Add Master
- F3 Add Voucher
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- G Item Ledger
- V GST Summary
- U Switch User
- F Configuration
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- Training Videos
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- F10 Calculator

Select
One in second
optional filed if
points to be
calculate.



Item exclude



The screenshot shows the BUSY software interface. The main window is titled 'CL +' and contains a 'Configurations' section. A sub-window titled 'OF Config' is open, showing a 'Value' field with '0' selected. The background window has a navigation tree on the left with 'Item' selected, and a list of shortcut keys on the right. The status bar at the bottom shows 'Company: Abc Pvt Ltd. (F.Y. 2018-19) - (GSTIN:) COMP0001 - User: A; State - Delhi' and 'Monday 22-10-2018 6:11 PM 2018/10/22'.

1. Select optional field in which create 0 1nd 1.
2. Select value zero
So that point not calculate in those item which select zero.



12. Apply decimal value for points.

The screenshot shows the Busy software interface. The main window is titled 'CL +'. On the left is a 'Masters' tree view with 'Item' expanded. The central area shows the 'Configurations' window with several buttons: 'Customer Type', 'Apply Item Exclude', 'Sales Point', 'Apply Decimal Value for Points', 'Redemp...', 'SMS', 'E-Mail', 'Coupo...', 'Customer', 'Points (...', 'Modify Points Manually', 'Bill Wise Points Report', 'Apply Separate Billing Details', 'Series Wise Sales Analysis Report', and 'Change Financial Year'. A dialog box titled 'CL +' is open over the 'Apply Decimal Value for Points' button, containing a checked checkbox labeled 'Apply Decimal Value For Points' and 'OK' and 'Quit' buttons. The status bar at the bottom shows 'Administration --> Masters --> Item --> Add', 'Company : Abc Pvt Ltd.. (F.Y. 2018-19) - (GSTIN :) COMP0001 - User : A ; State - Delhi', 'Your Company Logo', 'Monday 22-10-2018', and the system clock '6:11 PM 2018/10/22'.

1. If enable this option then points should be in decimal if not points should be round off.



13. Customer field detail

Busy 17 Rel 9.9 | Stat Rel 077 | Model: EM (Demo Copy) | Abc Pvt Ltd.. (F.Y. 2018-19)

>> Company Administration Transactions Display Print/Email/SMS House-Keeping Help Favourites Add-On

CL +

Configurations

Customer Type Apply Item Exclude
 Sales Point Apply Decimal Value for Points

Redemp CL + Customer Details
 SMS Customer Field Details
 Apply Customer Details
 E-Mail Mobile No. Mobile OF Print
 Card No. Alias Item
 Coupon Name Config (Sale)
 Customer Name Alias PrintName Config (Sale Return)
 Mobile Mobile
 OK Quit

Points () er Details
 Esc=>Quit F2=>Save

Modify Points Manually Bill Wise Points Report
 Apply Separate Billing Details Series Wise Sales Analysis Report
 Change Financial Year
 Esc=>Quit

Administration --> Masters --> Item --> Add

Shortcut Keys
 F1 Help
 F1 Add Account
 F2 Add Item
 F3 Add Master
 F3 Add Voucher
 F5 Add Payment
 F6 Add Receipt
 F7 Add Journal
 F8 Add Sales
 F9 Add Purchase
 B Balance Sheet
 I Trial Balance
 S Stock Status
 A Acc. Summary
 L Acc. Ledger
 I Item Summary
 G Item Ledger
 V GST Summary
 U Switch User
 F Configuration
 K Lock Program

Training Videos
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F10 Calculator

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If party exists
 In busy
 Then data
 automatic
 pick in
 customer
 loyalty
 window.



Administration > configuration > voucher configuration.



Busy 17 Rel 9.9 | Stat Rel 077 | Model : EM (Demo Copy) | Abc Pvt Ltd., (F.Y. 2018-19)

Voucher Configuration

Voucher Type - Sales : Series - Main

No. Of Optional Fields	6 (Maximum 20)	Configure	Input Transport Details	Y
Add. Field With Item	N		Auto Round off Final Amt.	N
Name			Print Accounts Voucher After Saving	N
Item-wise Description	N		Print Inventory Voucher After Saving	N
Item-wise Discount	N		Print Sales Invoice After Saving	Y
Specify Discount Structure		Configure	Print Item Barcode After Saving	N
Item-wise Markup			Send E-Mail After Saving	N
Specify Markup Structure			Send SMS After Saving	N
Separate Billing/Shipping Details	N Applicable For		Enable Settlement Details	N
Specify Key Field	GST Report Basis			

Voucher Optional Fields Configuration

S.No	Field Name	Type	Decimal Places	Maintain Master Database
1	Previous Points	Text		N
2	Current Sale Points	Text		N
3	Redeem Points	Text		N
4	Total Points	Text		N
5	Card Number	Text		N
6	Customer Mobile No	Text		N
7				
8				
9				
10				
11				
12				

Maintain Master Database : Master Values will be picked from predefined master.

Save Quit

Esc=>Quit F2=>Done

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Open voucher optional field .



14. Points of print



Busy 17 Rel 9.9 | Stat Rel 077 | Model : EM (Demo Copy) | Abc Pvt Ltd.. (F.Y. 2018-19)

>> Company Administration Transactions Display Print/Email/SMS House-Keeping Help Favourites Add-On

Masters

- Account
- Account Group
- Std. Narration
- Item
- Item Group
- Material Centre
- Material Centre Group
- Unit
- Unit Conversion
- Bill Sundry
- Bill of Material
- Sale Type
- Purchase Type
- Tax Category
- Misc. Masters
- Bulk Updation
- Configuration
- Users
- Utilities
- Bulk Updations
- Data Export Import
- Miscellaneous Data Entry
- Change Financial Year

Add To Favourites Create Shortcut

CL +

Configurations

Customer Type Apply Item Exclude

Sales CL + X Value for Points

Redemp Print OF Config Print Points

SMS Previous Points OF1 OF Print

E-Mail Current Sale Points OF2 Item

Coupo Redeem Points OF3 Config (Sale)

Customer Total Points OF4 Config (Sale Return)

Points Card Number OF5 Customer Details

Modify Point Customer Mob No. OF1 OF2 OF3 OF4 OF5

OK

Esc=>Quit F2=>Save

Apply Separate Billing Details Series Wise Sales Analysis Report

Change Financial Year

Esc=>Quit

Administration -> Masters -> Item

Shortcut Keys

- F1 Help
- F1 Add Account
- F2 Add Item
- F3 Add Master
- F3 Add Voucher
- F5 Add Payment
- F6 Add Receipt
- F7 Add Journal
- F8 Add Sales
- F9 Add Purchase
- B Balance Sheet
- T Trial Balance
- S Stock Status
- A Acc. Summary
- L Acc. Ledger
- I Item Summary
- G Item LedGer
- V GST Summary
- U Switch User
- F Configuration
- K Lock Program

Training Videos

- GST Help
- GST Portal

F10 Calculator

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configure here which optional field pick which points.



15. Gift item



Busy 17, Rel 9.9 | Stat Rel 077 | Model: EM (Demo Copy) | Abc Pvt Ltd.. (F.Y. 2018-19)

>> Company Administration Transactions Display Print/Email/SMS House-Keeping Help Favourites Add-On

Configuration

- Features / Options
- Vouchers Configuration
- Masters Configuration
- Hardware Configuration
- User Dash Board Configuration
- Party Dash Board Configuration
- Email Configuration
- SMS API Configuration
- Backup Configuration
- Invoice / Document Printing
- Accounting Voucher Printing
- Columnar Reports
- Letters Text Configuration
- Labels Printing Configuration
- References / Group Summary Printing Cont
- Report Header Printing
- Item Details Printing in Reports
- Final Results Configuration
- Warning Alarms
- Maximum Entries in Voucher
- Ageing Analysis Time Slabs
- Interest Calculation Slabs
- Party-wise Item Filter
- Tag Bill Sundries Voucher-wise
- Tag Bill Sundry Values Party-wise
- Mapping of Masters
- List of Holidays

CL +

Configurations

Customer Type Apply Item Exclude

Sales Point Apply Decimal Value for Points

CL +

Gift Item

Maintain Stock

S.No.	Gift Items	Points
1		
2	Text Gift Item	
3	Text Item 1	
4	Text Item 2	
5		
6		
7		
8		

Ok Quit

Esc=>Quit F2 => Save

Apply Separate Billing Details Series Wise Sales Analysis Report

Change Financial Year

Esc=>Quit

Administration --> Configuration --> Vouchers Configuration

Shortcut Keys

- F1 Help
- F1 Add Account
- F2 Add Item
- F3 Add Master
- F3 Add Voucher
- F5 Add Payment
- F6 Add Receipt
- F7 Add Journal
- F8 Add Sales
- F9 Add Purchase
- B Balance Sheet
- I Trial Balance
- S Stock Status
- A Acc. Summary
- L Acc. Ledger
- I Item Summary
- G Item Ledger
- V GST Summary
- U Switch User
- F Configuration
- K Lock Program

Training Videos

- GST Help
- GST Portal

F10 Calculator

Busy

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Select item
For gift.
1.Put points in
which gift item
allocated.



Fully configuration of gift item



Busy 17, Rel 9.9 | Stat Rel 077 | Model : EM (Demo Copy) | Abc Pvt Ltd., (F.Y. 2018-19)

>> Company Administration Transactions Display Print/Email/SMS House-Keeping Help Favourites Add-On

Configuration

- Features / Options
- Vouchers Configuration
- Masters Configuration
- Hardware Configuration
- User Dash Board Configuration
- Party Dash Board Configuration
- Email Configuration
- SMS API Configuration
- Backup Configuration
- Invoice / Document Printing
- Accounting Voucher Printing
- Columnar Reports
- Letters Text Configuration
- Labels Printing Configuration
- References/Group Summary Printing Con
- Report Header Printing
- Item Details Printing in Reports
- Final Results Configuration
- Warning Alarms
- Maximum Entries in Voucher
- Ageing Analysis Time Slabs
- Interest Calculation Slabs
- Party-wise Item Filter
- Tag Bill Sundries Voucher-wise
- Tag Bill Sundry Values Party-wise
- Mapping of Masters
- List of Holidays

CL +

Configurations

Customer Type Apply Item Exclude

Sales Point Apply Decimal Value for Points

Gift Item

Maintain Stock

S.No.	Gift Items	Points
1	Text Gift Item	100.00
2		
3		
4		
5		
6		
7		
8		

Ok Quit

Esc=>Quit F2 => Save

Apply Separate Billing Details Series Wise Sales Analysis Report

Change Financial Year

Esc=>Quit

Administration --> Configuration --> Vouchers Configuration

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CollectionEngineEXE
 Unable to Connect to Company Code: COMP0008

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1.If enable maintain stock then stock maintain on gifted item.



16. Sale series configuration.



Administration --> Configuration --> Vouchers Configuration

SrNo.	Sale Series
1	
2	Main
3	
4	
5	
6	
7	
8	
9	

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1. Select series
2. In which series CLB window open.



17. Sale return series.



Busy 17, Rel 9.9 | Stat Rel 077 | Model : EM (Demo Copy) | Abc Pvt Ltd., (F.Y. 2018-19)

>> Company Administration Transactions Display Print/Email/SMS House-Keeping Help Favourites Add-On

Configuration

- Features / Options
- Vouchers Configuration
- Masters Configuration
- Hardware Configuration
- User Dash Board Configuration
- Party Dash Board Configuration
- Email Configuration
- SMS API Configuration
- Backup Configuration
- Invoice / Document Printing
- Accounting Voucher Printing
- Columnar Reports
- Letters Text Configuration
- Labels Printing Configuration
- References/Group Summary Printing Configuration
- Report Header Printing
- Item Details Printing in Reports
- Final Results Configuration
- Warning Alarms
- Maximum Entries in Voucher
- Ageing Analysis Time Slabs
- Interest Calculation Slabs
- Party-wise Item Filter
- Tag Bill Sundries Voucher-wise
- Tag Bill Sundry Values Party-wise
- Mapping of Masters
- List of Holidays

CL +

Configurations

Customer Type Apply Item Exclude

Sales Point Apply Decimal Value for Points

Redemption Details

SMS Print

E-Mail Item

Coupon Config (Sale)

Customer Config (Sale Return)

Points Details

Modify Points Reports

Apply Separate Billing Details Series Wise Sales Analysis Report

Change Financial Year

Esc=>Quit

Series Configuration

SrNo.	SR Series
1	
2	Main
3	
4	
5	
6	
7	
8	
9	

Ok Quit

Esc=>Quit F2 => Save

Administration --> Configuration --> Vouchers Configuration

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Shortcut Keys

- F1 Help
- F1 Add Account
- F2 Add Item
- F3 Add Master
- F3 Add Voucher
- F5 Add Payment
- F6 Add Receipt
- F7 Add Journal
- F8 Add Sales
- F9 Add Purchase
- B Balance Sheet
- T Trial Balance
- S Stock Status
- A Acc. Summary
- L Acc. Ledger
- I Item Summary
- G Item Ledger
- V GST Summary
- U Switch User
- E Configuration
- K Lock Program

Training Videos

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F10 Calculator

1. Select series
2. In which series CLB window open.



18.Customer detail.



Busy 17 Rel 9.9 | Stat Rel:077 | Model:EM (Demo Copy) | Abc Pvt Ltd.. (F.Y. 2018-19)

>> Company Administration Transactions Display Print/Email/SMS House-Keeping Help Favourites Add-On

Configuration

- Features / Options
- Vouchers Configuration
- Masters Configuration
- Hardware Configuration
- User Dash Board Configuration
- Party Dash Board Configuration
- Email Configuration
- SMS API Configuration
- Backup Configuration
- Invoice / Document Printing
- Accounting Voucher Printing
- Columnar Reports
- Letters Text Configuration
- Labels Printing Configuration
- References/Group Summary Printing Conf
- Report Header Printing
- Item Details Printing in Reports
- Final Results Configuration
- Warning Alarms
- Maximum Entries in Voucher
- Ageing Analysis Time Slabs
- Interest Calculation Slabs
- Party-wise Item Filter
- Tag Bill Sundries Voucher-wise
- Tag Bill Sundry Values Party-wise
- Mapping of Masters
- List of Holidays

CL +

CL +

List of Registered Customer

SNo.	Customer Mobile No.	Customer Name
1	8743009499	Shailendra

Esc=> Quit F12 => Export
Esc=>Quit

Administration --> Configuration --> Vouchers Configuration

Shortcut Keys

- F1 Help
- F1 Add Account
- F2 Add Item
- F3 Add Master
- F3 Add Voucher
- F5 Add Payment
- F6 Add Receipt
- F7 Add Journal
- F8 Add Sales
- F9 Add Purchase
- B Balance Sheet
- I Trial Balance
- S Stock Status
- A Acc. Summary
- L Acc. Ledger
- I Item Summary
- G Item Ledger
- V GST Summary
- U Switch User
- F Configuration
- K Lock Program

Training Videos

- GST Help
- GST Portal

F10 Calculator

Busy

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In this report
Detail of Mobile
No and
Customer Name.



In busy enter voucher



Busy 17 Rel 9.9 | Stat Rel 077 | Model : EM (Demo Copy) | Abc Pvt Ltd., (F.Y. 2018-19)

Sales - Add : Series - Main Tax Type : GST

Date 23-10-2018 (Tue) Vch. No. 2
 Party Cash
 (Cur. Bal. : Rs. 2,500.00 Dr) (GSTIN / UIN :)

S.N	Item	Amount	Tax(%)
1	Text Item 2	2,500.00	9+9
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			

(Cur. Stock = -1.00 Pcs.)
 Bill Sundry Details
 1. (-) 0.00

N.A.

Customer Registration New Customer

Customer Mobile No. 9415902109
 Card Number [REDACTED]
 Customer Type Silver Customer
 Customer Name Cash
 Customer Address
 E-Mail ID
 DOB
 Married
 Loyalty Points 0.00
 Redeem Points
 Redeem Gift Item
 Apply Coupon
 Show Details

Amount 2,500.00
 Tax(%) 9+9
 Amount - 2,500.00

Ok Quit

Esc=>Quit

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If customer is new then this window appears.



Voucher entry



B Busy 17 Rel 9.9 | Stat Rel 077 | Model : EM (Demo Copy) | Abc Pvt Ltd., (F.Y. 2018-19)

Date: 22-10-2018 (Mon) Vch. No. 1 Sale Type: L/GST-TaxIncl. Tax Type: GST
 Party: Cash Mat. Centre: Main Store
 (Cur. Bal. : Rs. 0.00)(GSTIN / UIN :)

S.N	Item	Qty.	Unit	Price	Amount	Tax(%)
1	Text Item 2	1.00	Pcs.	2,500.00	2,500.00	9+9
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						

(Cur. Stock = 0.00 Pcs.)
 Bill Sundry Details
 1. (-) 0.00

N.A.

Amount - 2,500.00

Vch. Detail Master Detail Party Dash Board VCH IMAGE ACC IMAGE ITEM IMAGE Update Discount Check Scheme Save Quit

Esc=>Quit F2=>Done F4=>Std.Nar./BOH F7=>Repeat F9=>Del. Line

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If exist customer Enter. Then this window is appear.



Thank you